

EXHIBIT A

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In Re the Matter of:           : 05-60006
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:                               : One Bowling Green
:                               : New York, New York
Debtors.                       : March 3, 2006
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OFFICIAL COMMITTEE OF UNSECURED : 05-03331
CREDITORS,
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:                               :
Plaintiffs,
:
:                               :
v.
:
:                               :
JOHN DOE, et al.,
:
:                               :
Defendants.
-----X

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TRANSCRIPT OF HEARING
BEFORE THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE

APPEARANCES:

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For the Debtor:      RICHARD B. LEVIN, ESQ.
                     Skadden, Arps, Slate, Meagher
                     & Flom, LLP
                     Four Times Square
                     New York, New York 10036

For Plaintiffs:     MATTHEW BARV, ESQ.
                     Milbank, Tweed, Hadley & McCloy
                     One Chase Manhattan Plaza
                     New York, New York 10005

For Bank of America: THOMAS TORMEY, ESQ.
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                     450 Lexington Avenue
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(Appearances continued on next page)

1 UNITED STATES BANKRUPTCY COURT
2 SOUTHERN DISTRICT OF NEW YORK

3 APPEARANCES (Continued)

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